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Shaping a Stainless World

A STRONG CUSTOMER FOCUS

Established in 1970, Jindal Stainless is the largest stainless steel conglomerate in India. Behind our products and services lie the massive resources of one of the great metal producers.

What our customers expect and get is our decades of experience, coverage and capability to bring to them the right solutions whenever and wherever they need them. With world class plants and skills backed by JSL's

research, it all adds up to just one thing, a powerful partnership for total success.

Customer orientation and employee empowerment have helped us manage the challenge of ever increasing customer expectations.

Product quality is the pillar on which we have built our reputation, at home and overseas.

Today, our commitment to quality and competence is widely acknowledged.

However, we realise that from moving from quest to conquest, lies the genesis of inventiveness. And there is always room for improvement at the intersection of technology, business and marketing.



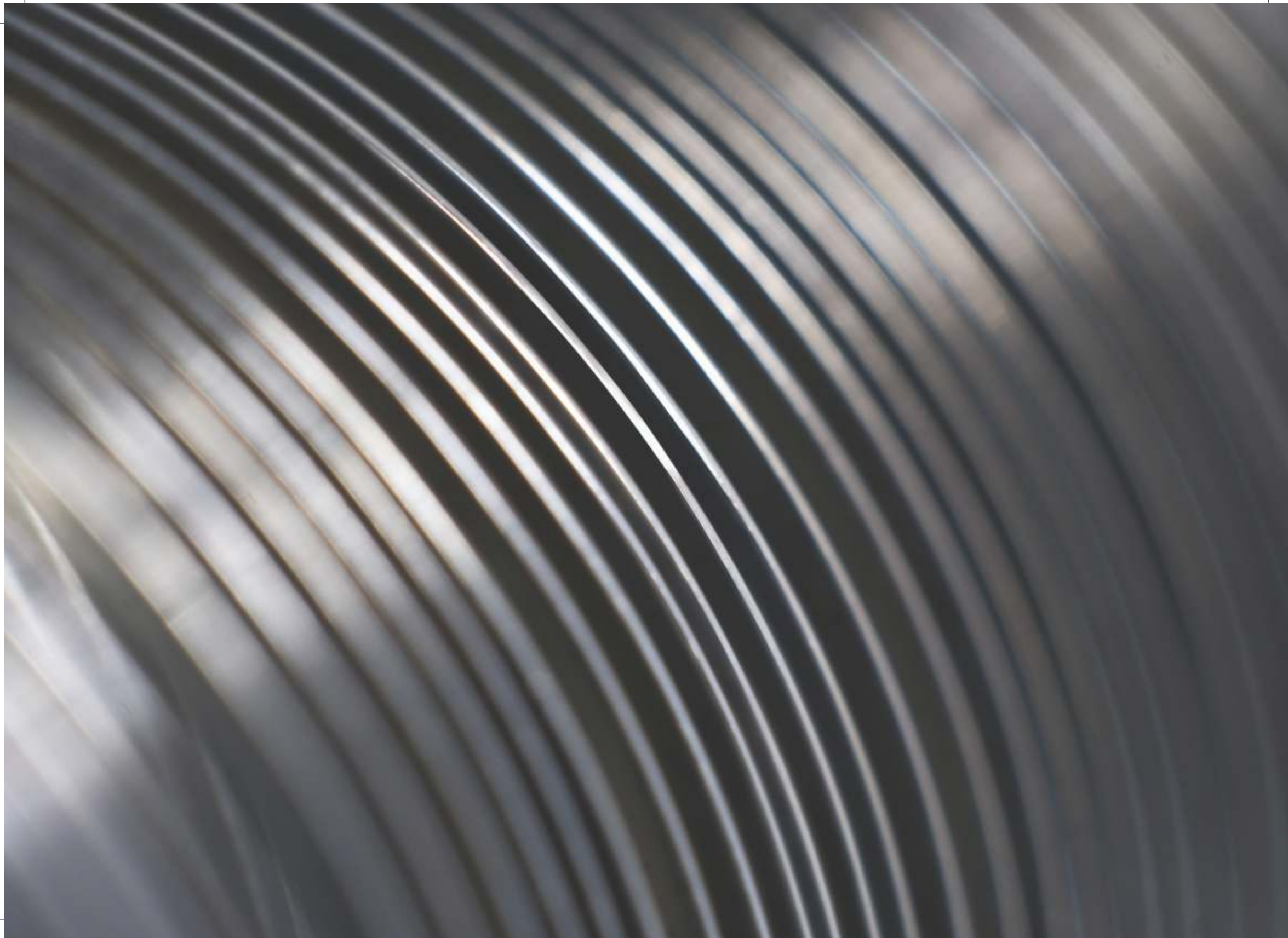
LEADING BY EXAMPLE

In a world, where technology has reached levels, previously imagined only by the boldest of dreamers, we have linked it to our strategies and kept pace with global developments. But most importantly, it comes out of an obsession for excellence, enflamed by the will to pursue it. After four decades as a company, we still believe in the fundamentals strategies, concepts, relationships, knowhow and the teamwork it needs to succeed.

Over the years, we have successfully positioned our objectives with farsightedness and consistency. Growing from strength to strength, we have notched up improvements in production efficiency, cost and quality control.

These achievements would not have been possible without the dedicated efforts of our employees and the loyal support of our customers, spread across the globe. We have

set ourselves to leveraging our competitive advantages to the fullest and make the most of marketing opportunities.



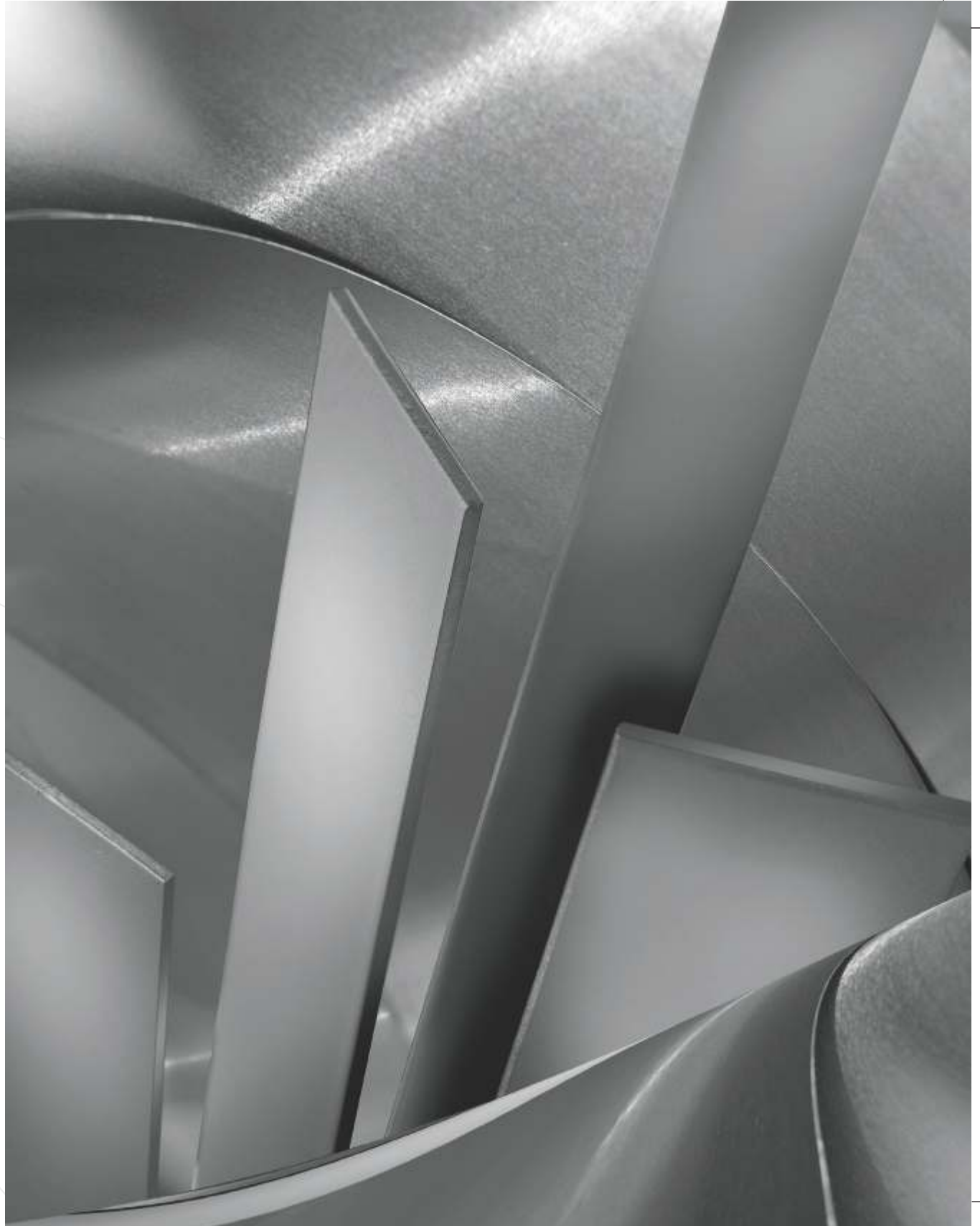
STAINLESS STEEL. A METAL WE KNOW BEST.

Jindal Stainless is India's largest producer of stainless steel in 200, 300, 400 and duplex grades.

Combining an experience of over four decades, a clear focus on customer needs, coupled with cross market expertise, a wide product range and modern technology has been the mainstay of our success.

A leader and a name synonymous with enterprise, excellence and success, Jindal Stainless is innovative, versatile, strong and unrelenting both in its thoughts and its operations.







A PASSION FOR STAINLESS STEEL

1,800,000

tons per annum of stainless steel

JINDAL STAINLESS CORPORATE MANAGEMENT SERVICES PVT. LTD. (JSCMS)

Jindal Stainless Corporate Management Services Private Limited acts as an internal advisor and provides necessary advisory and back-end support services to the Jindal Stainless Group Companies. As an advisory company, JSCMS functions closely with Directors, Business Heads and other Functional Heads of Jindal Stainless Group Companies to support them and drive seamless flow of business operations. JSCMS acts as a catalyst to achieve business excellence and helps in creating value for Jindal Stainless Group Companies by introducing best practices and regulating processes.

This company focuses on creating value by providing prime repository of global best practices and frameworks with the help of highly talented team.





JINDAL STAINLESS (HISAR) LTD. (JSHL)

The Hisar plant was established in 1975 when Shri O.P Jindal, envisioned a self reliant India able to meet its stainless steel demand. Stainless steel then was no less than a luxury metal and India was completely dependent on imports to fulfill its demand. It was Shri O.P Jindal's vision and his pioneering spirit that led to the establishment of the Hisar plant, India's first stainless steel manufacturing unit.

The Hisar unit was formerly a part of Jindal Stainless Limited and pursuant to the approval of the composite scheme of arrangement by Hon'ble High Court of Punjab & Haryana at Chandigarh, the plant was transferred from Jindal Stainless Limited to JSHL.

Since its inception, we have integrated operations of Hisar plant on a strategy of both, backward and forward integration, starting from mining, melting, casting, hot rolling to cold rolling and other value additions. Today, our Hisar plant is a fully integrated Stainless Steel plant with a capacity of 8,00,000

TPA. It is also the world's largest producer of Stainless Steel strips for razor blades and India's largest producer of coin blanks, serving the needs of India and International mints.

Specialty product division of JSHL caters to the high end precision and special stainless steel requirements. The product range includes Slabs & Blooms, Hot Rolled Coils, Strips, Plates, Coin Blanks, Precision Strips and Cold Rolled Coils.

Going forward, the Company plans to continue its focus on development of new value added stainless steel grades, process improvements and customer satisfaction through developing customized products matching their specific requirements.





HISAR PLANT

Jindal Stainless Steelway

The service centre arm of JSHL brings convenient, customized, just-in-time services at the doorsteps of its valued customers. Specific requirements of slitting, cut to length and different surface finishes are extended to customers across a variety of industries including Consumer Durables, Automotive, Architecture, Building & Construction (ABC) and Industrial Fabrication.

Currently six Service Centers – across the length and breadth of India- are in operation and many more are in the offing to enhance the reach to the end customers.

JSL Lifestyle & JSL Architecture

These subsidiaries of JSHL act as catalysts in promoting usage of stainless steel through innovative applications especially in Architecture, Building & Construction (ABC), Infrastructure and Household Sectors.





JINDAL STAINLESS LTD. (JSL)

The state-of-the-art unit of Jindal Stainless Limited is located in the eastern part of India, in the state of Odisha. A name synonymous with Enterprise, Excellence and Versatility, Jindal Stainless Limited is the largest integrated manufacturer of stainless steel in India with a capacity of 1 million tons per annum. The Odisha plant has integrated Stainless Steel manufacturing facility with world class technology and equipments sourced from Siemens VAI, SMS Siemag and Andritz Sundwig and the complex, equipped with a Ferro Alloys set up and captive power generation unit, which can be eventually scaled up to produce 3.2 million tons per annum of stainless steel.

The Company's main focus is to expand its horizon to tap the potential for serving the needs of critical industrial applications in India and abroad by delivering high quality products. The Company is also focusing on strengthening its Internal Process & Systems and Customer Serviceability. Further, special plans are being made for market development of niche grades and expanding the portfolio of high value products of stainless steel.

Odisha plant is capable of producing unique and wide range of products both in terms of grades and dimensions. Hot Rolled Plates and Coils of 1650mm width and minimum thickness of 2mm in all grades of stainless steel can be produced as per the customer's demand. Also, Cold Rolled Coils of minimum thickness of 0.3mm with maximum width of 1650mm can be produced based on customer's need.

PT Jindal Stainless Indonesia

A subsidiary of JSL, PTJSI is the sole producer of stainless steel in Indonesia, thus a market leader in South East Asian region. The plant is capable of producing almost all the cold rolled grades of stainless steel and has a capacity of 150,000 tons per annum.

Iberjindal S.L., Spain

JSL'S Service centre in Spain caters to the customers all across Europe. Iberjindal S.L. is a joint venture between Jindal Stainless and Fagor Industrial.





ODISHA PLANT

BEYOND BUSINESS

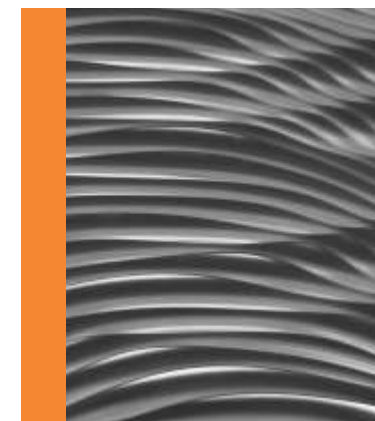
At Jindal Stainless, we firmly believe that corporate growth is strengthened by our efforts in the areas of societal development, protecting our planet and making a greener tomorrow. Each year, we have strengthened our values of service to the community and helped extending its contribution towards improving the quality of life for the people and making things better for the planet. Our work practices are aligned with international Occupational Health and Safety Standard OHSAS 18001 and our plant at Hisar is ISO 14001 EMS certified.

Through JSL Foundation we have attempted to reach out and make growth with a sustainable development a reality. We have made an exceptional and important contribution through Rural Development Initiatives, Women's Upliftment, Health & Education Programs across the states of Haryana, Orissa, Andhra Pradesh and Delhi.

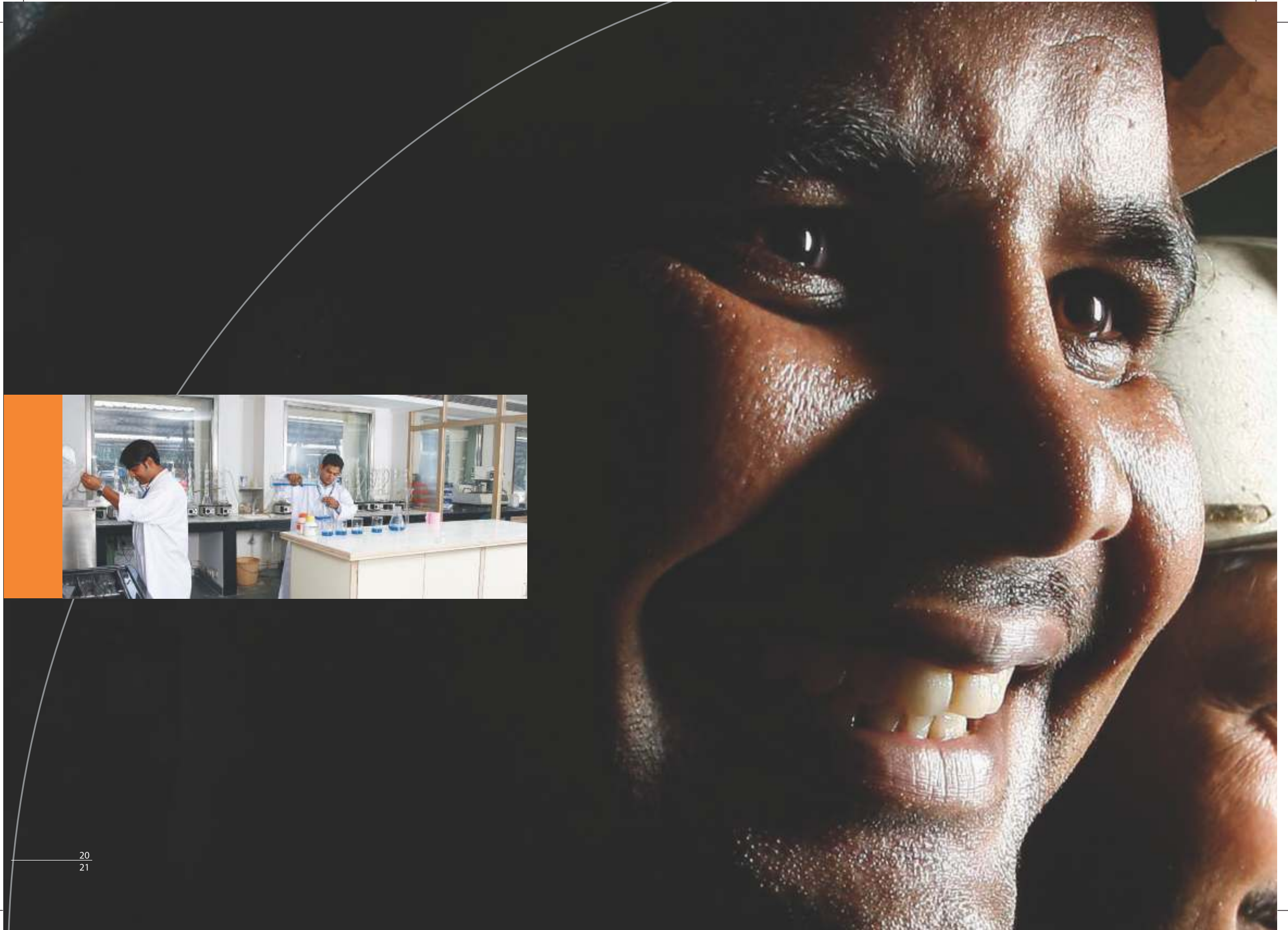
Schools at various levels have been set up to educate the specifiers of the future. The VDJS, a residential girls school and the OP Jindal Modern School, a 10+2 co-educational school at Hisar are engaged in the holistic development of students.

Through Jindal Institute of Medicare & Research at Hisar, which is a 650 bedded facility with super specialty in cardiac, eye and cancer treatments, Jindal Stainless is committed to providing highly subsidized quality healthcare to the community at large. A new Cancer Research Institute and Hospital is also being built up to provide medical care to the community at a nominal cost.

We have upheld and strengthened our belief in service to the society and are proactively extending our efforts to other areas.









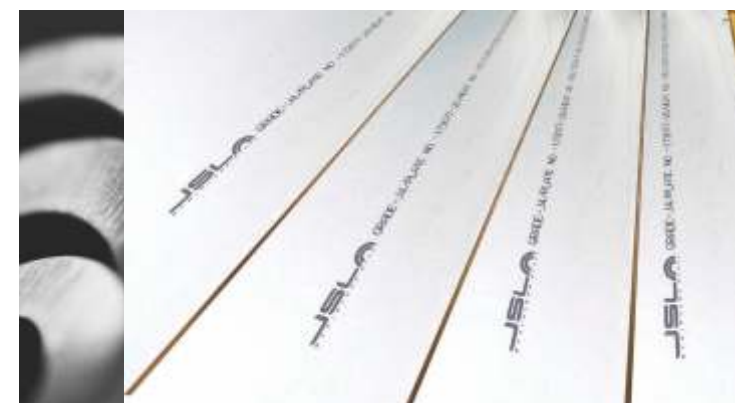
PROGRESS WITH PEOPLE

There is a line that distinguishes, those who build mere successful business organisations from those who create opportunities, for the overall development of their people. But most importantly, it comes out of an obsession for excellence, enflamed by the will to pursue it.

We strongly believe that the true differentiator and source of our competitive advantage is our human capital. Providing a sound career development and retaining key talent has been integral to our people processes. This has made us the most

preferred employer in our sector and we continue to attract top talent in the industry.

At Jindal Stainless, we have constantly endeavoured to create a sense of involvement amongst our employees. Through training programmes at all levels, after due assessment of individual needs and abilities, each employee is motivated to contribute the full potential towards achieving the goals and objectives of the company.

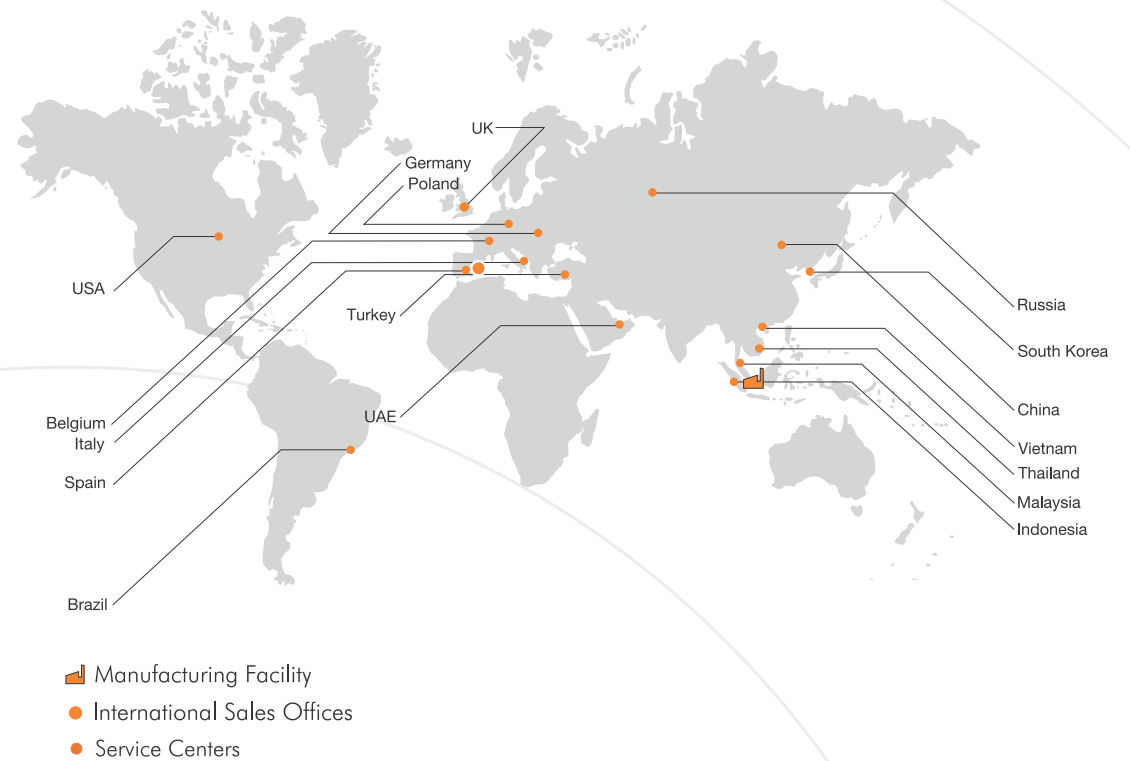




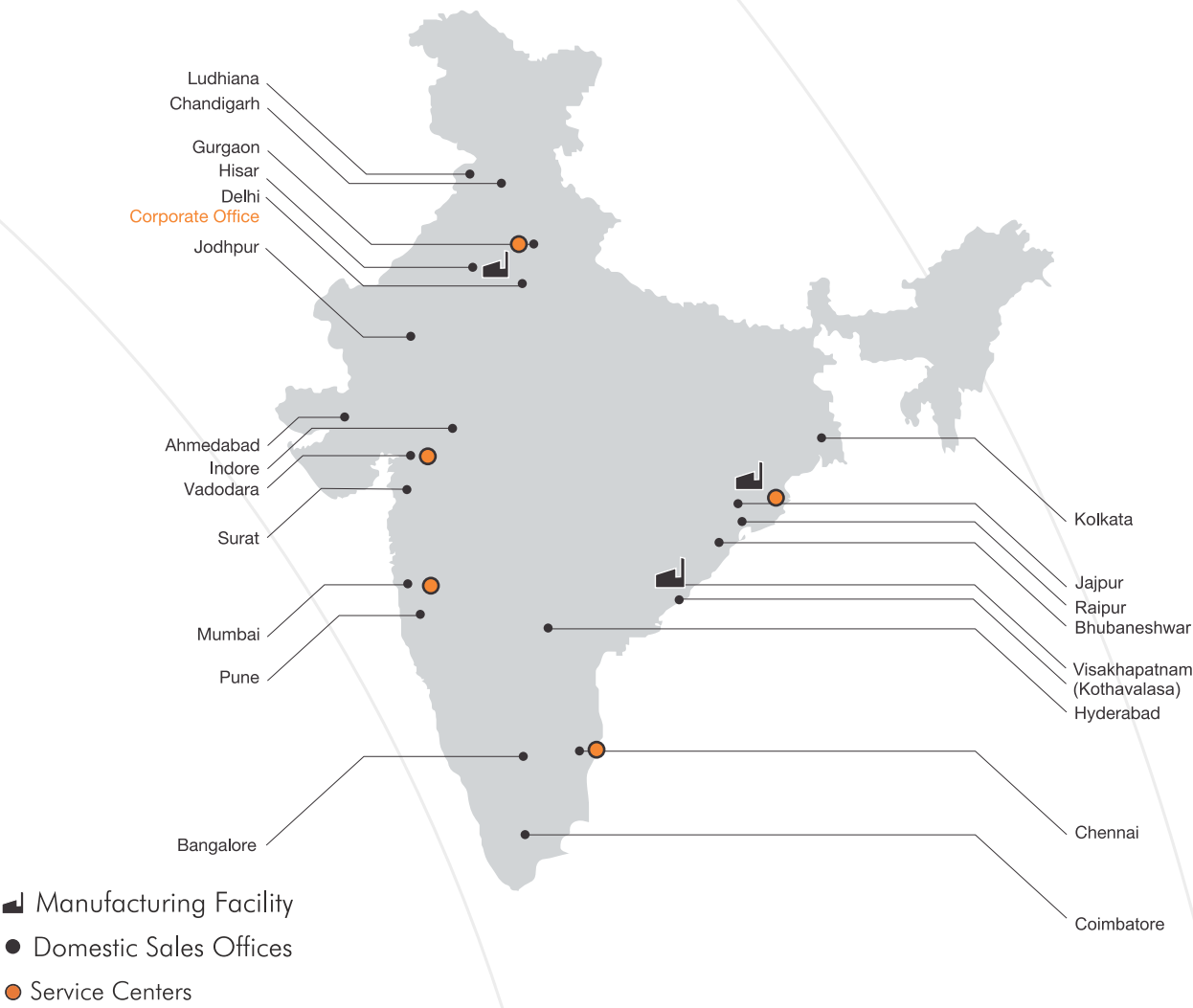
THE REACH

Our stainless steels are accepted far and wide. With Jindal Stainless presence across the globe, we remain attuned to the market. Backed by an exceptional customer focus, time and cost effective deliveries, we are committed to serving both suppliers and customers.

OVERSEAS NETWORK



DOMESTIC NETWORK



Product Range - JSHL

| Products | Max. Width (mm) | Thickness (mm) | |
|--------------------|---|----------------|------|
| | | Min. | Max. |
| Hot Rolled Coils | 1270 | 2 | 12 |
| Plates/ Sheets | 1250 | 4 | 80 |
| HRAP Coil | 1270 | 2.5 | 8 |
| CRAP Coil | 1000 | 0.5 | 3.15 |
| | 1250 | 0.5 | 3.15 |
| Precision Strips | 435 | 0.05 | 0.5 |
| Razor Blades Steel | 340 | 0.076 | 0.45 |
| Series | 200, 300, 400 & Duplex Stainless Steel | | |
| Finishes | No. 1, 2D, 2B, BA, No. 3, No. 4, Scotch Brite, Embossed | | |

Product Range - JSL

| Products | Max. Width (mm) | Thickness (mm) | |
|-------------------|---|----------------|------|
| | | Min. | Max. |
| Slab | 1650 | 160 | 250 |
| Hot Rolled Coils | 1650 | 2 | 12.7 |
| Plates/Sheets | 1620 | 11 | 80 |
| HRAP Coil/2E Coil | 1600 | 1.4 | 10 |
| CRAP Coil | 1600 | 0.3 | 5 |
| Series | 200, 300, 400 & Duplex Stainless Steel | | |
| Finishes | No. 1, 2E, 2D, 2B, No. 3, No. 4, Scotch Brite | | |



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